

FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20150914-F08106-0002

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Company name: Zheda Lande Scitech Limited (the “Company”)

Stock code (ordinary shares): 8106

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 December 2015

A. General

Place of incorporation: The People’s Republic of China (the “PRC”)

Date of initial listing on GEM: 3 May 2002

Name of Sponsor(s): N/A

Names of directors: *Executive Directors:*

(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Chen Ping
Chao Hong Bo
Xia Zhen Hai
Xie Fei
Wang Linhua
Wang Yong Gui

Independent Non-executive Directors:

Zhang De Xin
Cai Xiao Fu
Gu Yu Lin

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<i>Shareholders</i>	<i>No. of shares held</i>	<i>Percentage of issued share capital</i>
	Insigma Technology Co., Ltd.	81,802,637 domestic shares	16.15
	Chen Ping	36,392,320 domestic shares	7.18
	Hangzhou Gongjia Information Technology Co., Ltd. (“Hangzhou Gongjia”)	33,961,432 domestic shares	6.70
	Shanghai Aifusheng Information Technology Co., Ltd. (“Shanghai Aifusheng”)	33,961,432 domestic shares <i>(Note)</i>	6.70

Note:

These 33,961,432 domestic shares are registered under the name of Hangzhou Gongjia. Hangzhou Gongjia is a wholly-owned subsidiary of Shanghai Aifusheng which is in turn owned by Chen Ping, an Executive Director and the Chief Executive Officer of the Company, and an associate of Chen Ping as to 90% and 10%, respectively.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

**4th Floor, 108 Gu Cui Road,
Hangzhou City, Zhejiang Province, the PRC**

Head office and principal place of business:

PRC
**13/F, Block A, No. 1 Xi Yuan Eight Road,
Xihu District, Hangzhou City, Zhejiang Province, the PRC**

Hong Kong
**Room 1116-1119, Sun Hung Kai Center,
30 Harbour Road,
Wanchai, Hong Kong**

Web-site address (if applicable):

www.landpage.com.cn

Share registrar:

**Hong Kong Registrars Limited
Rooms 1712-1716, 17th Floor, Hopewell Centre,
183 Queen’s Road East,
Wanchai, Hong Kong**

Auditors:

**SHINEWING (HK) CPA Limited
43/F., The Lee Gardens,
33 Hysan Avenue,
Causeway Bay, Hong Kong**

B. Business activities

The business activity scope of the Company and its subsidiaries (the “Group”) entails of value-added services relating to mobile business, wireless media, wireless payment, industry orientation, etc. The Group is committed to become the best domestic entrepreneur business organisation of communications and Internet value-added services in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: **506,546,170 shares (comprising 244,421,170 domestic shares and 262,125,000 H shares)**

Par value of ordinary shares in issue: **RMB 0.10 each**

Board lot size (in number of shares): **5,000 shares**

Name of other stock exchange(s) on which ordinary shares are also listed: **N/A**

D. Warrants

Stock code: **N/A**

Board lot size: **N/A**

Expiry date: **N/A**

Exercise price: **N/A**

Conversion ratio:
(Not applicable if the warrant is
denominated in dollar value of
conversion right) **N/A**

No. of warrants outstanding: **N/A**

No. of shares falling to be issued
upon the exercise of outstanding
warrants: **N/A**

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chen Ping

Chao Hong Bo

Xia Zhen Hai

Xie Fei

Wang Linhua

Wang Yong Gui

Zhang De Xin

Cai Xiao Fu

Gu Yu Lin

NOTES

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*