

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 September 2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Zheda Lande Scitech Limited (8106) | | | | |
|----------------|------------------------------------|--|--|--|--|
| Date Submitted | 2 October 2015 | | | | |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>8106</u> Descrip | ption : Don | nestic Shares | |
|--------------------------------------|---------------------------|--------------------|--------------------------------------|
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 244,421,170 | 0.1 | 24,442,117 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 244,421,1700.1 | | 24,442,117 |
| (2) Stock code : <u>8106</u> Descrip | ption : <u>H</u> | Shares | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 112,125,000 | 0.1 | 11,212,500 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 112,125,000 | 0.1 | 11,212,500 |

2. Preference Shares

| Stock code :Descri | iption : | | |
|-------------------------------------|--------------------------------|-------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | N/A | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descri | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | N/A | | |

Total authorised share capital at the end of the month (*RMB*) : 35,654,617

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 244,421,170 | 112,125,000 | N/A | N/A |
| Increase/ (decrease) during the month | NIL | NIL | NIL | NIL |
| Balance at close of the month | 244,421,170 | 112,125,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | ssuer) | | | |
|-------------------------|--------------|-------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tot | al A. (Ordin | ary shares) | NIL | |
| | | | - | nce shares) | NIL | |
| | | | | Other class) | NIL | |
| Total funds raised duri | ng the month | from exercise of | | | | |
| options (State currency | | | | N/A | | |
| options (state current, | ,, | | | 11/7 | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of N nominal value pre | ominal value at close of eceding month | Exercised during th month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------------|--|---------------------------------|----------------------------------|--|--|
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| issuable (<i>Note 1</i>) Subscription price | | | - | | | |
| EGM approval date (if applicable) | | `````````````````````````````````````` | - | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | - | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | - | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>4. N/A</u> | X ' ' | , | - | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | - | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | X ' ' | / | - | | | |
| | | Tota | | dinary shares) erence shares) | NIL NIL | <u>.</u> |
| | | | (1717) | (Other class) | | |
| | | | | | | - |

For Main Board and GEM listed issuers

| Con | vertibles (i.e. Convertible i | nto Shares of the l | ssuer which are to | be Listed) | 01 11 11 2 0 11 0 | | a 155 a c 15 |
|-----|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| | ss and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | N/A | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (<i>Note 1</i>) | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | N/A | (/ /) | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | (if applicable) | | | | | | |
| 4. | (dd/mm/yyyy) N/A | (/ /) | | | | | |
| 4. | 11/74 | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordin (Prefere | nary shares) | NIL NIL | - |
| | | | | | Other class) | NIL | - |
| | | | | , | · | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | - | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| (/ /) | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | NIL | |
| (Other class) | NIL | |
| | | |

| | Type of Issue | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|---|---|--|---|
| | | | Class of shares issuable <u>N/A</u> . (Note 1) | | | |
| 1. | Rights issue | At price : State | _ Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | Class of shares issuable <u>N/A</u> | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment |) | | |
| | | currency | date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | |
| | | | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | | | |
| 3. | Placing | At price : State | _ Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | |
| | | | Class of shares issuable <u>N/A</u> (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | |

| | Type of Issue | | F | For Main 1 | Boai | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|--------------------------------|---|------------------------------|------|---|----------------------|
| | | | | | | | |
| 5 | Comin dividend | At price : State | Class of shares issuable <i>(Note 1)</i> Issue and allotment | <u>N/A</u> |) | | |
| 5. | Scrip dividend | At price . currency — | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / (/ / | | | |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | | | | | |

| | | | For Main Be | oard and GEM lis | sted issuers |
|-----|---------------------------|------------------|--|--|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) | | |
| 10. | Other (Please specify) | At price : State | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) — Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) | | |
| | | | Total E. (Ordinary sh (Preference sh (Other c | ares) NIL | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | |
|--|-----|-----|--|--|
| | (2) | NIL | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | NIL | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | NIL | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any) |
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| N/A |
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| |
| Submitted by: <u>Chan Ching Yi, Yvonne</u> |
| Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.