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浙江芯化蘭德科技股份有限公司
XINHUA LANDE SCITECH CO., LIMITED*

(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8106)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
SUBSCRIPTIONS OF NEW H SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements (the “**Announcements**”) of Xinhua Lande Scitech Co., Limited* (浙江芯化蘭德科技股份有限公司) (the “**Company**”) dated 11 February 2026 and 12 February 2026 in relation to the Subscriptions of new H Shares under General Mandate. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcements.

I. CHANGE OF SUBSCRIBERS

On 25 February 2026 (after trading hours), the Company entered into a supplemental agreement to the Subscription Agreement with Ms. WU LAN (the previous Subscriber 3 as disclosed in the Announcements), pursuant to which the parties agreed to terminate the Subscription Agreement with Ms. WU LAN as she is unable to remit the subscription monies to the Company’s fund-raising account on a timely basis due to her personal funding arrangements. On the same date (after trading hours), the Company entered into a new subscription agreement (the “**New Subscription Agreement**”) with Mr. GAO JIANLONG (the “**new Subscriber 3**”), pursuant to which the new Subscriber 3 agreed to subscribe for the same number of 6,965,000 H Shares with the same subscription amount of HK\$2,160,000 at the same Subscription Price of HK\$0.31 per H Share with the previous Subscriber 3.

The New Subscription Agreement is on substantially the same terms with the original Subscription Agreements (each as supplemented and amended from time to time) (other than the number of H Subscription Shares to be subscribed for by each of the Subscribers) as disclosed in the Announcements.

Subscription Price

The Subscription Price of HK\$0.31 per H Share represents:

- (i) an amount equal to the closing price of HK\$0.31 per H Share as stated in the Stock Exchange’s daily quotations sheets on 11 February 2026, being the date of the original Subscription Agreements;

- (ii) a discount of approximately 8.82% to the closing price of HK\$0.340 per H Share as stated in the Stock Exchange's daily quotations sheets on 25 February 2026, being the date of the New Subscription Agreement;
- (iii) a premium of approximately 0.32% to the average closing price of approximately HK\$0.309 per H Share as stated in the Stock Exchange's daily quotations sheets for the 5 trading days immediately prior to the date of the original Subscription Agreements; and
- (iv) a discount of approximately 8.28% to the average closing price of approximately HK\$0.338 per H Share as stated in the Stock Exchange's daily quotations sheets for the 5 trading days immediately prior to the date of the New Subscription Agreement.

II. GENERAL INFORMATION OF THE NEW SUBSCRIBER

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Mr. GAO JIANLONG is an individual who is an Australian citizen with extensive experience in investment in capital market in Hong Kong.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Mr. GAO JIANLONG is a third party independent of the Company and its connected persons (as defined under the GEM Listing Rules), and each of the Subscribers and their respective ultimate beneficial owner(s) are independent of and not connected with each other within the meaning of the GEM Listing Rules.

III. REASONS FOR THE NEW SUBSCRIPTION ARRANGEMENT

As the previous Subscriber Ms. WU LAN is unable to remit the subscription monies to the Company's fund raising account on a timely basis due to her personal funding arrangements, the Company has re-confirmed with the pre-selected alternative investors and promptly replaced the previous Subscriber with Mr. GAO JIANLONG to ensure the smooth progress of the Subscriptions and maintain the issuance schedule.

In view of the above, the Directors consider that the terms of the New Subscription Agreement (including the Subscription Price) and the transactions contemplated thereunder are fair and reasonable with reference to the prevailing market conditions, and the Subscriptions by the new Subscriber and the entering into of the New Subscription Agreement are in the interest of the Company and its Shareholders as a whole.

Save as disclosed above, all other terms and conditions of the Subscription Agreements (each as supplemented and amended from time to time) and all other information contained in the Announcements remain unchanged and in full force and effect in all respects.

As the completion of the Subscriptions is subject to the satisfaction of the Conditions Precedent as set out in the Announcements, the Subscriptions may or may not proceed. Shareholders and prospective investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Xinhua Lande Scitech Co., Limited*
Wang Feng
Chairman

Hangzhou City, the PRC, 25 February 2026

As at the date of this announcement, the Board comprises four executive Directors, being Mr. Wang Feng, Mr. Yu Zheng, Mr. Xu Jianfeng and Ms. Wu Lihui; and three independent non-executive Directors, being Mr. Cai Jiamei, Ms. Huang Xuanzhen and Mr. Zhang Mingbo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page on the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its posting and on the website of the Company at www.landpage.com.cn.

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