



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 May 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shenghua Lande Scitech Limited (8106)

Date Submitted 4 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

|   |                        |                 |                                |
|---|------------------------|-----------------|--------------------------------|
| (1) Stock code : <u>8106</u> Description : <u>Domestic Shares</u> |                        |                 |                                |
|   | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month                               | <u>244,421,170</u>     | <u>0.1</u>      | <u>24,442,117</u>              |
| Increase/(decrease)   | <u>NIL</u>             |                 | <u>NIL</u>                     |
| Balance at close of the month                                     | <u>244,421,170</u>     | <u>0.1</u>      | <u>24,442,117</u>              |

|  |                        |                 |                                |
|--|------------------------|-----------------|--------------------------------|
| (2) Stock code : <u>8106</u> Description : <u>H Shares</u> |                        |                 |                                |
|  | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month                        | <u>262,125,000</u>     | <u>0.1</u>      | <u>26,212,500</u>              |
| Increase/(decrease)  | <u>NIL</u>             |                 | <u>NIL</u>                     |
| Balance at close of the month                              | <u>262,125,000</u>     | <u>0.1</u>      | <u>26,212,500</u>              |

## 2. Preference Shares

|  |                             |  |   |
|--|-----------------------------|--|---|
| Stock code : _____                     |                             | Description : _____                    |   |
|  | No. of<br>preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding<br>month | _____ N/A _____             | _____                                  | _____   |
| Increase/(decrease)                    | _____                       |  | _____   |
| Balance at close of the month          | _____ N/A _____             | _____                                  | _____   |

## 3. Other Classes of Shares

|  |                                   |  |   |
|--|-----------------------------------|--|---|
| Stock code : _____                     |                                   | Description : _____                    |   |
|  | No. of other<br>classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding<br>month | _____ N/A _____                   | _____                                  | _____   |
| Increase/(decrease)                    | _____                             |  | _____   |
| Balance at close of the month          | _____ N/A _____                   | _____                                  | _____   |

Total authorised share capital at the end of the month (*RMB*) : \_\_\_\_\_ 50,654,617 \_\_\_\_\_

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2)         | No of preference<br>shares | No. of other classes<br>of shares |
|--|-------------------------------|-------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 244,421,170                   | 262,125,000 | N/A                        | N/A                               |
| Increase/ (decrease)<br>during the month | NIL                           | NIL         | NIL                        | NIL                               |
| Balance at close of<br>the month         | 244,421,170                   | 262,125,000 | N/A                        | N/A                               |

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                     |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|---------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled           | Lapsed |  |   |
| 1. N/A<br>_____<br>_____<br>_____<br><br>(   /   /   )<br>_____ shares<br>(Note 1)                       | _____                     | _____     | _____               | _____  | _____  | _____   |
| 2. N/A<br>_____<br>_____<br>_____<br><br>(   /   /   )<br>_____ shares<br>(Note 1)                       | _____                     | _____     | _____               | _____  | _____  | _____   |
| 3. N/A<br>_____<br>_____<br>_____<br><br>(   /   /   )<br>_____ shares<br>(Note 1)                       | _____                     | _____     | _____               | _____  | _____  | _____   |
|  |                           | Total A.  | (Ordinary shares)   | _____  | NIL  |   |
|  |                           |           | (Preference shares) | _____  | NIL  |   |
|  |                           |           | (Other class)       | _____  | NIL  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                     |        | N/A  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |                                 |  |                                  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|--|
|  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month |  |  |
| 1. N/A   |                                 |  |                                  |   |  |  |
| (   /   /   )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |  |  |
| 2. N/A   |                                 |  |                                  |   |  |  |
| (   /   /   )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |  |  |
| 3. N/A   |                                 |  |                                  |   |  |  |
| (   /   /   )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |  |  |
| 4. N/A   |                                 |  |                                  |   |  |  |
| (   /   /   )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |  |  |
| Total B.   |                                 |  |                                  |   | (Ordinary shares)  | NIL  |
|  |                                 |  |                                  |   | (Preference shares)  | NIL  |
|  |                                 |  |                                  |   | (Other class)  | NIL  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | NIL  |   |
| (Preference shares)                            |                                |                                    |                            |                              | NIL  |   |
| (Other class)                                  |                                |                                    |                            |                              | NIL  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| Total D. (Ordinary shares)  | NIL  |   |
| (Preference shares)   | NIL  |   |
| (Other class)   | NIL  |   |
|   |  |   |

## Other Movements in Issued Share Capital

|               |              |                                    |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|--------------|------------------------------------|--|--|---|
| Type of Issue |              |                                    |  |  |   |
| 1.            | Rights issue | At price : State<br>currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br><br>Issue and allotment<br>date : (dd/mm/yyyy) (   /   /   )<br><br>EGM approval date: (   /   /   )<br>(dd/mm/yyyy) | _____  | _____   |
| 2.            | Open offer   | At price : State<br>currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br><br>Issue and allotment<br>date : (dd/mm/yyyy) (   /   /   )<br><br>EGM approval date: (   /   /   )<br>(dd/mm/yyyy) | _____  | _____   |
| 3.            | Placing      | At price : State<br>currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br><br>Issue and allotment<br>date : (dd/mm/yyyy) (   /   /   )<br><br>EGM approval date: (   /   /   )<br>(dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |                                    | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br><br>Issue and allotment<br>date : (dd/mm/yyyy) (   /   /   )<br><br>EGM approval date: (   /   /   )<br>(dd/mm/yyyy) | _____  | _____   |

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | _____   | <u>N/A</u><br>(   /   /   )<br>(   /   /   )                         | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) (   /   /   )<br>EGM approval date: (dd/mm/yyyy) (   /   /   )     | _____  | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) <u>N/A</u><br>Redemption date : (dd/mm/yyyy) (   /   /   )<br>EGM approval date: (dd/mm/yyyy) (   /   /   )          | _____  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) (   /   /   )<br>EGM approval date: (dd/mm/yyyy) (   /   /   ) | _____  | _____   |



|                               |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|---|--|--|---|
| Type of Issue                 |   |  |  |   |
| 9. Capital<br>reorganisation  | Class of shares issuable <u>N/A</u><br>(Note 1) |  |  |   |
|                               | Issue and allotment<br>date : (dd/mm/yyyy)      |  | ( / / )  |   |
|                               | EGM approval date:<br>(dd/mm/yyyy)              |  | ( / / )  |   |
| 10. Other<br>(Please specify) | Class of shares issuable <u>N/A</u><br>(Note 1) |  |  |   |
|                               | At price : State<br>currency                    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |   |
|                               |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |   |
| Total E.                      |   |  | (Ordinary shares)  | <u>NIL</u>  |
|                               |   |  | (Preference shares)  | <u>NIL</u>  |
|                               |   |  | (Other class)  | <u>NIL</u>  |

|  |     |            |
|--|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>NIL</u> |
|  | (2) | <u>NIL</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>NIL</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>NIL</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

N/A

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*