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浙江升華蘭德科技股份有限公司

SHENGHUA LANDE SCITECH LIMITED*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8106)

COMPLETION OF MAJOR TRANSACTION – ACQUISITION OF 100% EQUITY INTEREST IN THE TARGET COMPANY

References are made to the announcements dated 29 September 2017, 23 October 2017, 24 November 2017, 13 December 2017 and 29 January 2018 respectively, and the circular (the “**Circular**”) dated 15 December 2017 issued by Shenghua Lande Scitech Limited* (the “**Company**”) in relation to, among others, the acquisition of 100% equity interest in the Target Company. Unless the context otherwise requires, capitalised terms used herein will have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the Conditions, including, inter alia, the completion of the transfer registration of the Sale Interest in the Market Supervision and Management Bureau of Hangzhou City* (杭州市市場監督管理局), were fulfilled and the Completion took place on 5 February 2018. Immediately following the Completion, the Target Company became a wholly-owned subsidiary of the Company. The Consideration was fully paid by the Company to the Vendors on 11 February 2018, in accordance with the terms and conditions of the Equity Transfer Agreement.

By order of the Board

Shenghua Lande Scitech Limited*

Qi Jinsong

Chairman and Chief Executive Officer

Huzhou City, the PRC, 12 February 2018

As at the date of this announcement, the Board comprises four executive Directors, being Mr. Qi Jinsong, Mr. Chen Ping, Mr. Guan Zilong and Mr. Xu Jianfeng and three independent non-executive Directors, being Mr. Cai Jiamei, Ms. Huang Lianxi and Mr. Shen Haiying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the website of the Company at www.landpage.com.cn.

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