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浙江升華蘭德科技股份有限公司

SHENGHUA LANDE SCITECH LIMITED*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8106)

DESPATCH OF CIRCULAR CLOSURE OF THE REGISTER OF MEMBERS

INTRODUCTION

References are made to the (i) announcement of Shenghua Lande Scitech Limited* (the “**Company**”) dated 29 September 2017 (the “**Announcement**”) in relation to (a) the Acquisition; and (b) the Proposed Change of Use of Proceeds; and (ii) the announcements dated 23 October 2017 and 24 November 2017 in relation to the delay in despatch of the Circular (the “**Delay Despatch Announcements**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement and the Delay Despatch Announcements.

DESPATCH OF CIRCULAR

The Circular containing, among other things, (i) details of the Acquisition, the Equity Transfer Agreement and the transactions contemplated thereunder; (ii) further information of the Target Company; (iii) details of the Proposed Change of Use of Proceeds; and (iv) the notice of the EGM will be despatched to the Shareholders on 15 December 2017.

CLOSURE OF THE REGISTER OF MEMBERS

The EGM will be held at 17/F., Deqing Shanghui Building, No. 70 Wulipai Road, Deqing County, Huzhou City, Zhejiang Province, the PRC on Monday, 29 January 2018 at 10:00 a.m. for the Shareholders to consider and, if thought fit, approve, among other matters, the Acquisition and the transactions contemplated under the Equity Transfer Agreement and the Proposed Change of Use of Proceeds.

The register of members of the Company will be closed from Saturday, 30 December 2017 to Monday, 29 January 2018, both days inclusive, in order to determine the entitlement to attend the EGM. All properly completed H Shares transfer forms accompanied by the relevant share certificates must be lodged with the Company's H Share registrar, Hong Kong Registrars Limited, of Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, 29 December 2017.

By order of the Board
Shenghua Lande Scitech Limited*
Qi Jinsong
Chairman and Chief Executive Officer

Huzhou City, the PRC, 13 December 2017

As at the date of this announcement, the Board comprises four executive Directors, being Mr. Qi Jinsong, Mr. Chen Ping, Mr. Guan Zilong and Mr. Xu Jianfeng and three independent non-executive Directors, being Mr. Cai Jiamei, Ms. Huang Lianxi and Mr. Shen Haiying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page on the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the website of the Company at www.landpage.com.cn.

* For identification purposes only